

Form G
Invitation of Resolution Plans

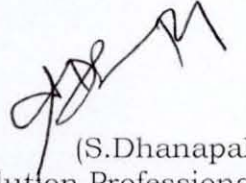
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
M/s. SERVALAKSHMI PAPER LIMITED**

| Sl. No. | PARTICULARS | DETAILS |
|---------|---|---|
| 1 | Name of Corporate Debtor | M/s. Servalakshmi Paper Limited |
| 2 | Date of Incorporation of Corporate Debtor | 03.11.2005 |
| 3 | Authority under which Corporate Debtor is Incorporated/Registered | Public Limited Company (incorporated under the Companies Act, 1956) |
| 4 | Corporate Identity Number / Limited Liability identification number of corporate debtor | L21012TN2005PLC092783 |
| 5 | Address of the registered office and principal office (If any) of Corporate Debtor | Registered Office & Plant: Kodanganallur Village, Vaduganpatti Post, I.C.Pettai, Tirunelveli- 627010. Corporate Office: No:31 (Old No.10-Z), Bharathi Park 7 th Cross, Coimbatore - 641 011 |
| 6 | Insolvency commencement date in respect of Corporate Debtor | 21.06.2017. |
| 7 | Estimated date of closure of Insolvency Resolution Process | 17.03.2018 |
| 8 | Date of issue of Information Memorandum | 21.11.2017 |
| 9 | Manner of obtaining the information memorandum by the prospective resolution applicants | Electronic Mode |
| 10 | Date of issue of invitation for resolution plans | Issued Invitation in accordance with amended Section 25(2) (h) of IBC, 2016 inviting Resolution Plans on 23.02.2018 (Times of India & Dinamalar). |
| 11 | Manner of obtaining the invitation by the prospective resolution applicants | Request for Proposal |
| 12 | Date of issue of evaluation matrix | 21.02.2018 |
| 13 | Manner of obtaining the evaluation matrix by the prospective resolution applicants | Request for Proposal |
| 14 | Last date for submission of resolution plans | 05.03.2018 |
| 15 | Manner of submitting resolution plans by a prospective resolution applicant | Sealed Envelope by Post/ by hand to below mentioned address |

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| 16 | Name, address and e mail of the resolution professional, as registered with the board | S.Dhanapal Insolvency Professional Suite No.103, First Floor, Kaveri Complex, 96/104, Nungambakkam High Road, (Next to NABARD & ICICI Bank), Nungambakkam, Chennai - 600 034. Email : csdhanapal.ibc@gmail.com Land-line 044 - 4553 0256 / 0257 |
| 17 | Address and e-mail, if any, other than given sl.no.16 to be used for correspondence with the resolution professional | Address same as above Email id : csdhanapal@gmail.com |
| 18 | Registration number of resolution professional, as granted by the board | IBBI/IPA-002/IP-N00060/2017-2018/10112 |



(S.Dhanapal)

Resolution Professional

For M/s. Servalaksmi Paper Limited

IBBI Registration No.: IBBI/IPA-002/IP-N00060/2017-18/10112

(Under Corporate Insolvency Resolution Process)

Date and Place: 24th February, 2018, Chennai