

## Servalakshmi Paper Limited – List of Financial Creditors

updated as on 06.02.2018

S.No	Name of Financial Creditors	Address	Amount claimed by the Creditors (in Rs.)	Security Interest, if any, in respect of such claim (in Rupees)
1	Indian Overseas Bank	Specialised Asset Recovery Branch, Indian Overseas Bank, No:11/952, Cross Cut Road, Gandhipuram Coimbatore - 641 012	311,80,21,241	<p><b><u>For Term Loans and Working Capital – Primary Security</u></b></p> <p>Pari-passu first charge on the entire block assets including equitable mortgage followed by Regd. Memorandum of 345 Acres of Land (including land area of 50 acres earmarked for the power plant) with the building constructed thereon in Kodaganallur, Vaduganpatti &amp; Vettuvankulam villages in Tirunelveli District, Tamilnadu, and hypothecation of Plant &amp; Machinery in Kodaganallur, Vaduganpatti &amp; Vettuvankulam villages in Tirunelveli Dt, Tamilnadu, and hypothecation of Plant &amp; Machinery Sundry Fixed Assets etc., of the paper plant of the company (existing &amp; future) on pari passu basis among all bankers, for Term Loans and First Charge on the entire current assets of the company on pari-passu basis among the bankers for the working capital limits</p> <p><b><u>Collateral - in lieu of CDR sanction conditions</u></b></p> <p>Pledge of 100% of unencumbered shares of Promoters (52% of share capital of the company) in the company in favour of lenders</p> <p>Personal Guarantees of</p> <p style="margin-left: 40px;">(i) Shri.R.Ramasamy - Promoter Director,</p> <p style="margin-left: 40px;">(ii) Shri.Shivaram Prasad - Managing Director</p> <p>Corporate Guarantee of Danalakshmi Paper Mill Pvt.Ltd, in lieu of CDR Sanction only.</p> <p><b><u>Additional Security</u></b></p> <p>Second Charge on the house property at 12, Bharthi Park Road, 7th Cross Colony,</p>
2	**Asset Reconstruction Company (India) Ltd	The Ruby, 10th Floor 29, Senapati Bapat Marg, Dadar (W), Mumbai – 400028.	168,47,11,958	<p>Kodaganallur, Vaduganpatti &amp; Vettuvankulam villages in Tirunelveli District, Tamilnadu, and hypothecation of Plant &amp; Machinery in Kodaganallur, Vaduganpatti &amp; Vettuvankulam villages in Tirunelveli Dt, Tamilnadu, and hypothecation of Plant &amp; Machinery Sundry Fixed Assets etc., of the paper plant of the company (existing &amp; future) on pari passu basis among all bankers, for Term Loans and First Charge on the entire current assets of the company on pari-passu basis among the bankers for the working capital limits</p> <p><b><u>Collateral - in lieu of CDR sanction conditions</u></b></p> <p>Pledge of 100% of unencumbered shares of Promoters (52% of share capital of the company) in the company in favour of lenders</p> <p>Personal Guarantees of</p> <p style="margin-left: 40px;">(i) Shri.R.Ramasamy - Promoter Director,</p> <p style="margin-left: 40px;">(ii) Shri.Shivaram Prasad - Managing Director</p> <p>Corporate Guarantee of Danalakshmi Paper Mill Pvt.Ltd, in lieu of CDR Sanction only.</p> <p><b><u>Additional Security</u></b></p> <p>Second Charge on the house property at 12, Bharthi Park Road, 7th Cross Colony,</p>
3	*** M/s.Pridhvi Asset Reconstruction & Securitisation Company Ltd	D.No. 1-55,4th Floor,Wing-1,"Raja Praasadamu",Masjid Banda Road, Kondapur,Hyderabad-500084	136,91,99,638	<p>Kodaganallur, Vaduganpatti &amp; Vettuvankulam villages in Tirunelveli District, Tamilnadu, and hypothecation of Plant &amp; Machinery in Kodaganallur, Vaduganpatti &amp; Vettuvankulam villages in Tirunelveli Dt, Tamilnadu, and hypothecation of Plant &amp; Machinery Sundry Fixed Assets etc., of the paper plant of the company (existing &amp; future) on pari passu basis among all bankers, for Term Loans and First Charge on the entire current assets of the company on pari-passu basis among the bankers for the working capital limits</p> <p><b><u>Collateral - in lieu of CDR sanction conditions</u></b></p> <p>Pledge of 100% of unencumbered shares of Promoters (52% of share capital of the company) in the company in favour of lenders</p> <p>Personal Guarantees of</p> <p style="margin-left: 40px;">(i) Shri.R.Ramasamy - Promoter Director,</p> <p style="margin-left: 40px;">(ii) Shri.Shivaram Prasad - Managing Director</p> <p>Corporate Guarantee of Danalakshmi Paper Mill Pvt.Ltd, in lieu of CDR Sanction only.</p> <p><b><u>Additional Security</u></b></p> <p>Second Charge on the house property at 12, Bharthi Park Road, 7th Cross Colony,</p>

				Coimbatore already mortgage to SBI extended (Rs.3.05 Crore on the date of EM created) - in lieu of CDR sanctions
		<b>Total</b>	<b>617,19,32,837</b>	

**Note:**

\*\* - The Company owed debts to Bank of India. Bank of India has assigned its debt in favour of M/s. Asset Reconstruction Company (India) Ltd, Mumbai. Accordingly, all debts owed to Bank of India by the company are being claimed by M/s.Asset Reconstruction & Securitisation Company Ltd, Mumbai.

\*\*\* - The company owed debts to State Bank of India. State Bank of India has assigned its debt in favour of M/s.Pridhvi Asset Reconstruction & Securitisation Company Ltd, Hyderabad. Accordingly, all debts owed to State Bank of India by the company is being claimed by M/s.Pridhvi Asset Reconstruction & Securitization Company Limited.